

NuTide:302 A Phase Ib study of NUC-3373 in combination with standard therapies in advanced/metastatic colorectal cancer

Andrew L. Coveler¹, Farasat Kazmi², Kristen K Ciombor³, Janet S Graham⁴, Lisa J Rodgers⁴, Michelle Myers⁵, Jordan Berlin³, Sarah P Blagden², TR Jeffrey Evans⁴

- 1) Seattle Cancer Care Alliance/University of Washington, Seattle, WA, USA
- 2) University of Oxford, Oxford, UK
- 3) Vanderbilt University Medical Center, Nashville, TN, USA
- 4) Beatson West of Scotland Cancer Centre/University of Glasgow, Glasgow, UK
- 5) NuCana plc, Edinburgh, UK

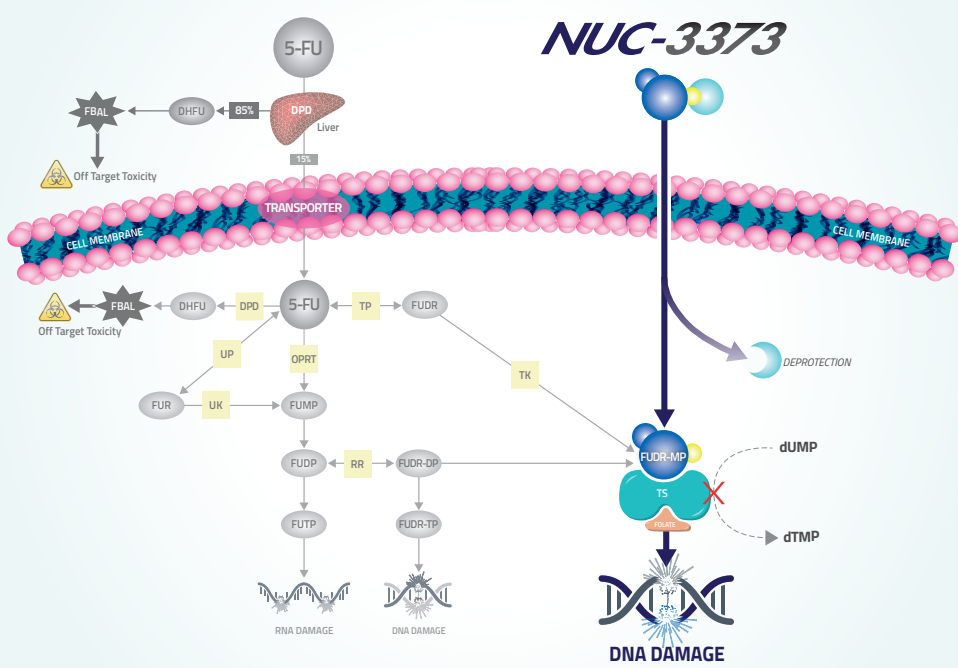
Presentation Number: 93
NCT Number: NCT03428958
EudraCT Number: 2017-002062-53
Email: acoveler@uw.edu



BACKGROUND

- CRC 3rd most common cancer
- Incidence: 1.8 million
- Deaths: 880,000¹
- 5-FU remains the cornerstone of treatment for CRC, despite having several limitations:
 - Rapidly degraded by DPD²
 - Short plasma half-life (8-14 mins)³ necessitates prolonged (46 hour) infusions
 - Generation of toxic catabolites such as FBAL (associated with hand-foot syndrome)
 - Cell entry requires nucleoside transporters
 - Complex enzymatic activation

NUC-3373 bypasses the key cancer resistance pathways associated with 5-FU



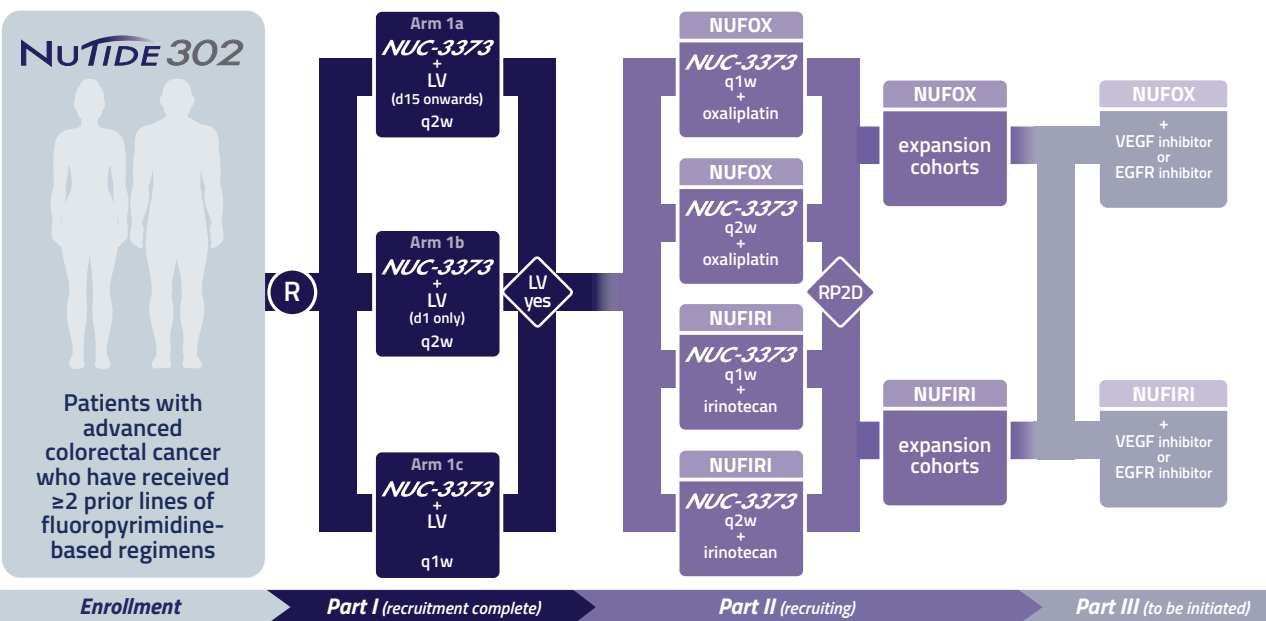
NUC-3373: A targeted inhibitor of TS

- ProTide transformation of FUDR-MP^{4,5}, the active anti-cancer metabolite of 5-FU:
 - Resistant to breakdown by DPD
 - Able to enter cells independently of nucleoside transporters
 - Does not require TK or TP for activation
 - Low levels of toxic metabolites (FBAL, FUTP)
- Generates high levels of FUDR-MP⁶, which binds to TS:
 - Causes an imbalance in the nucleotide pool leading to DNA damage and cell death
 - Induces ER stress and DAMP release leading to immunogenic cell death⁷⁻⁹

NuTide:301 (NUC-3373 monotherapy)

- Phase I first-in-human, dose-escalation study in patients with advanced solid tumors:
 - RP2D established (2,500 mg/m²)
 - Well-tolerated and encouraging signs of activity

NuTide:302 Study



Primary endpoint: RP2D
Secondary endpoints: Safety, Anti-tumor activity, PK

RESULTS (Part 1 interim)

- 37 patients (Arm 1a=10; Arm 1b=11; Arm 1c (1500)=11; Arm 1c (2500)=5)
- Median age: 58 years (range 33-75)
- Median prior lines of therapy: 4 (range 2-13)

NUC-3373 has a favorable safety profile

Category	NUC-3373 (n=37)	
	All Grades (%)	G3 or G4 (%)
Diarrhea	30	0
Nausea	46	3
Vomiting	38	0
Mucositis/Stomatitis	8	0
Hand-foot syndrome	0	0
Dermatitis	11	0
Fatigue/lethargy	54	3
Anemia	24	5
Neutropenia	0	0
Elevated bilirubin	5	5

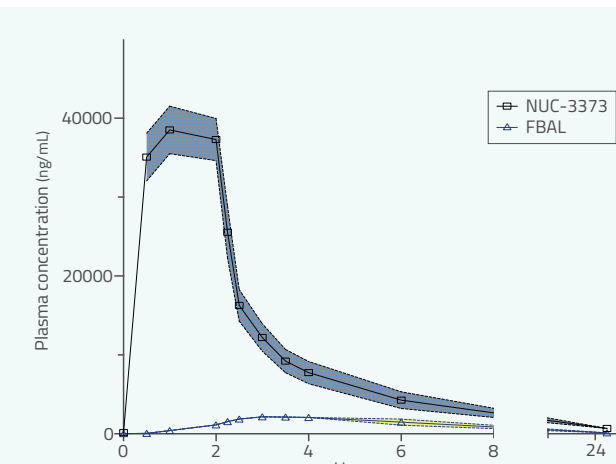
Heavily pre-treated patients (median 4 prior lines)
NUC-3373/LV q1w or q2w

5-FU IV ¹⁰ (n=143)		5-FU Bolus ¹¹ (n=593)		Capecitabine ¹¹ (n=596)	
All Grades (%)	G3 or G4 (%)	All Grades (%)	G3 or G4 (%)	All Grades (%)	G3 or G4 (%)
45	6	61	12	55	15
55	4	51	4	43	4
32	3	30	5	27	5
29	3	62	15	25	3
13	1	6	1	54	17
20	0	26	1	27	1
NR	NR	46	4	42	4
91	2	79	2	80	3
48	13	46	21	13	3
36	11	17	6	48	23

First-line patients 5-FU/LV infusional days 1&2, q2w | First-line patients 5-FU/LV bolus days 1-5, q4w | First-line patients Capecitabine BID, 2wks on, 1wk off

- NUC-3373 is well-tolerated at 1500 mg/m² and 2500 mg/m²
- 1 patient had 1 Grade 4 treatment-related AE (elevated bilirubin)
- 10 patients had Grade 3 treatment-related AEs (2 x elevated ALT, 1 elevated AST, 1 elevated alkaline phosphate, 1 elevated bilirubin, 1 anemia, 1 hyponatremia, 1 fever, 1 nausea, 1 fatigue)
- FUTP, the primary cause of 5-FU toxicity and a dose-limiting factor,¹² has not been detected in PBMCs from NUC-3373 treated patients (assay limit of detection: 0.001 pmol per 10⁶ cells)
- FUTP detected in PBMCs from patients treated with 5-FU¹³ (1.0-3.0 pmol per 10⁶ cells) and capecitabine¹³ (0.086 pmol per 10⁶ cells)

NUC-3373 has a favorable PK profile, is efficiently converted in FUDR-MP and generates high intracellular levels

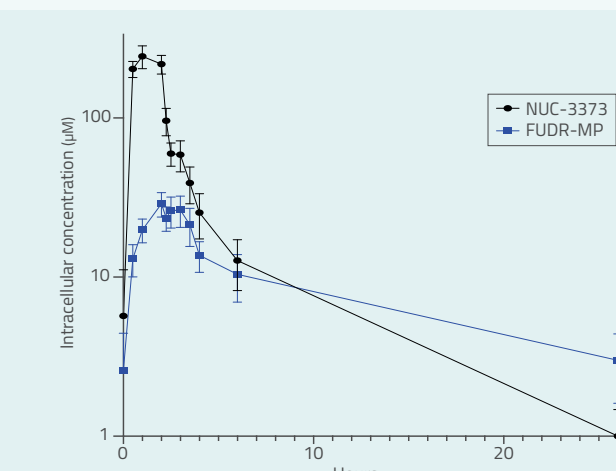


NUC-3373 plasma

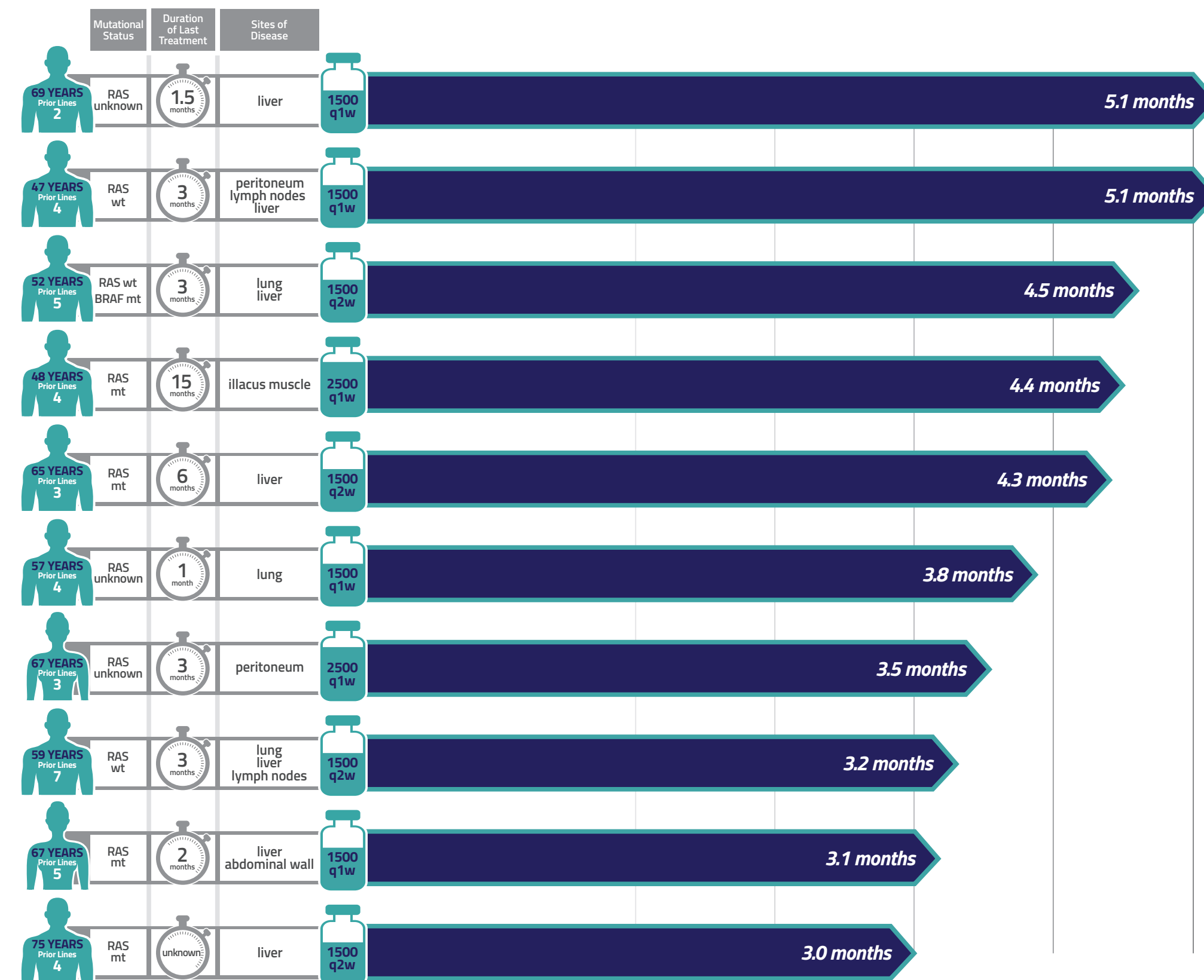
- Long plasma half-life compared to 5-FU:
 - NUC-3373: 6-14 hours*
 - 5-FU: 8-14 minutes
- Large volume of distribution compared to 5-FU indicating extensive tissue absorption (190 L vs 17 L¹⁴)
- Generates low plasma concentrations of FBAL
- Dose proportional increase in NUC-3373 C_{max} and AUC

NUC-3373 intracellular metabolite (FUDR-MP)

- High intracellular levels of FUDR-MP compared to 5-FU (31 μM vs 0.1 μM¹⁵)
- Long intracellular half-life of FUDR-MP (12-20 hours)
- Direct correlation between plasma NUC-3373 AUC and intracellular (PBMC) FUDR-MP AUC
- Intracellular FUDR-MP levels increase dose proportionally



PATIENT CASE STUDIES



- Encouraging signals of efficacy in heavily pre-treated patients that had progressed on prior fluoropyrimidines
- Five patients experienced tumor shrinkage, including:
 - 40% reduction Partial Response* (CAPOX: 3 months. FOLFIRI: 3 months. Lonsurf: 3 months. NUC-3373: PR -40%; 3.5 months)
 - 28% reduction in a fluoropyrimidine refractory patient (CAPOX: PD +35% in 2 months. FOLFIRI: PD in 1.5 months. NUC-3373: SD -28%; 5.1 months)
- DCR of 62% (SD lasting ≥8 weeks) in the efficacy evaluable population (26 patients with post-baseline tumor assessments)

*confirmatory scan not performed (as per protocol)

CONCLUSION

- NUC-3373 is a targeted inhibitor of TS designed to overcome the key cancer resistance mechanisms associated with 5-FU
- NUC-3373 has favorable safety profile with no FBAL (hand-foot syndrome) or FUTP (GI or hematologic toxicity) associated Grade 3 or 4 AEs
- NUC-3373 has an attractive PK profile: long plasma half-life and high intracellular levels of FUDR-MP (active metabolite) compared to 5-FU
- Encouraging efficacy signals observed in heavily pre-treated CRC patients with NUC-3373 (including one patient with a PR)
- NUC-3373 has the potential to offer enhanced efficacy, an improved safety profile and a more convenient dosing regimen compared to 5-FU
- NUC-3373 is currently being investigated in combination with LV, oxaliplatin or irinotecan in Part 2 of NuTide:302
- A registrational study of NUC-3373 in 2L CRC patients (NuTide:323) is planned

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