

Phase III study of **NUC-1031** + cisplatin vs gemcitabine + cisplatin for first-line treatment of patients with advanced biliary tract cancer (NuTide:121)

Jennifer J Knox¹, Mairéad G McNamara², Lipika Goyal³, David P Cosgrove⁴, Christoph Springfeld⁵, Katrin M Sjoquist⁶, Joon Oh Park⁷, Helena Verdaguer⁸, Chiara Braconi⁹, Paul J. Ross¹⁰, Do-Youn Oh¹¹, Michael Raphael¹², Aimery de Gramont¹³, Rachna T Shroff¹⁴, John R Zalberg¹⁵, Daniel H. Palmer¹⁶, Juan W Valle²

1) Princess Margaret Cancer Centre, Toronto, Canada 2) University of Manchester / The Christie, Manchester, UK 3) Massachusetts General Hospital, Boston, US 4) Division of Medical Oncology, Vancouver Cancer Center, Compass Oncology, Vancouver, US 5) University Hospital Heidelberg, Germany 6) Cancer Care Centre, St George Hospital, Kogarah & NHMRC Clinical Trials Centre, University of Sydney, Sydney, Australia 7) Samsung Medical Center, Seoul, Republic of Korea 8) Vall d'Hebron University Hospital and Institute of Oncology (VHIO), CIBERONC, TTD Group, Barcelona, Spain 9) University of Glasgow & Beatson West of Scotland Cancer Centre, Glasgow, UK 10) Guy's Hospital, London, UK 11) Seoul National University Hospital, Cancer Research Institute, Seoul National University College of Medicine, Seoul, Republic of Korea 12) Sunnybrook Health Science Center, Toronto, Canada 13) Franco-British Institute, Levallois-Perret, France 14) Division of Hematology/Oncology, Department of Medicine, University of Arizona Cancer Center, Tucson, US 15) Monash University, Melbourne, Australia 16) University of Liverpool, Liverpool, UK

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 Email: **jennifer.knox@uhn.ca**



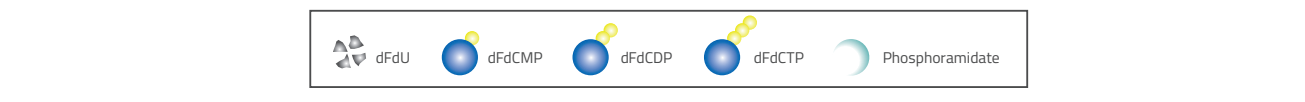
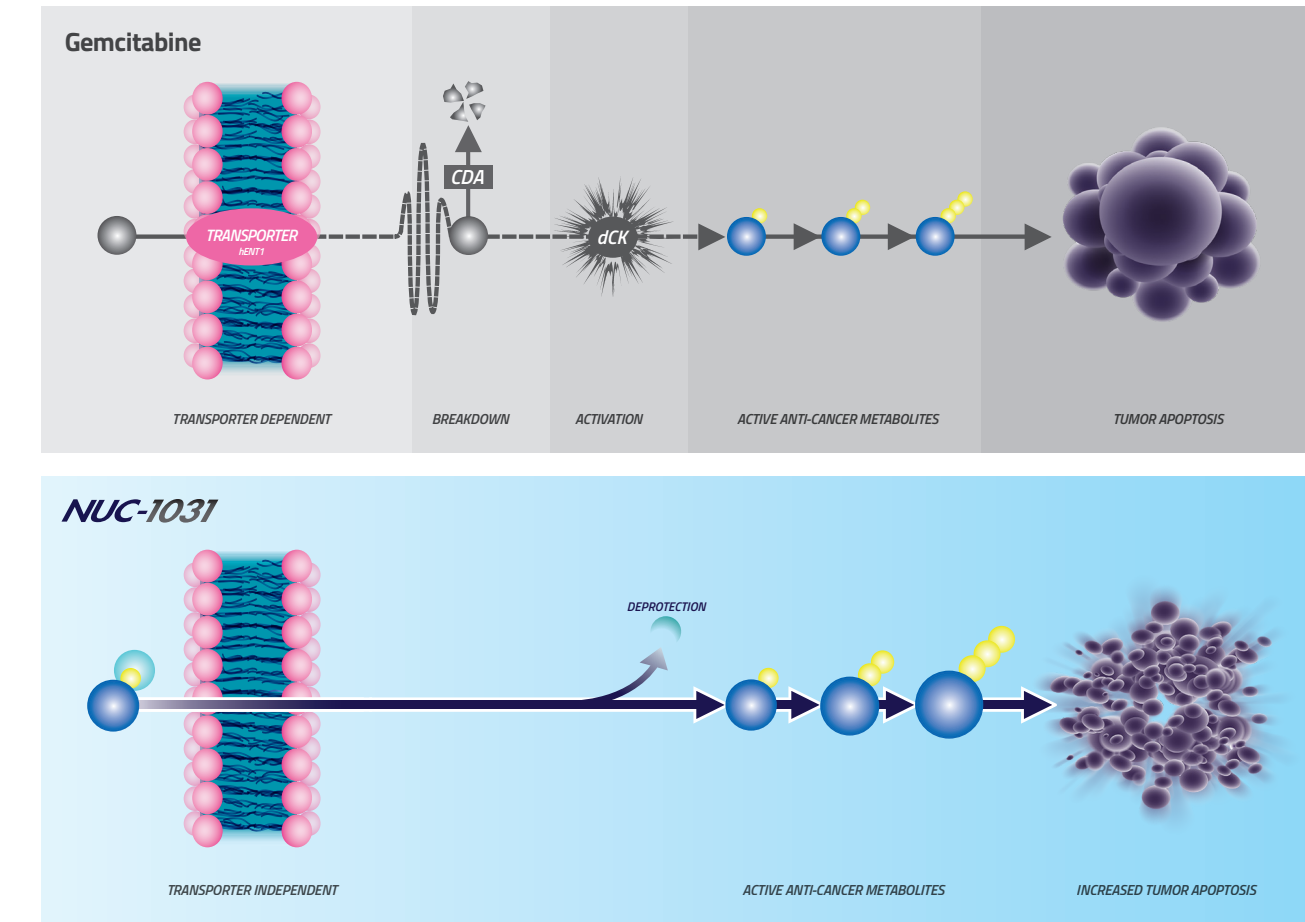
BACKGROUND

- ### Biliary Tract Cancer (BTC)
- Aggressive cancer with a poor prognosis
 - Heterogenous disease consisting of distinct subgroups
 - Intra and extra-hepatic cholangiocarcinoma, gallbladder, or ampullary
 - No approved agents exist for the first-line treatment of advanced BTC
 - Current standard of care: gemcitabine + cisplatin
 - Median overall survival (OS) 11.7 months (ABC-02)¹
 - Resistance to chemotherapy is associated with poor survival
 - Effective new agents and combinations are required

NUC-1031: A ProTide transformation of gemcitabine

- A new class of anti-cancer agents
- Overcomes key gemcitabine resistance mechanisms²
 - Cellular uptake independent of nucleoside transporters (hENT1)
 - Activation independent of deoxycytidine kinase (dCK)
 - Protected from breakdown by cytidine deaminase (CDA)
- In comparison to gemcitabine, NUC-1031 has³
 - Greater plasma stability (t_{1/2} 8.3 hours vs 1.5 hours)
 - Increased intracellular levels of active anti-cancer metabolite, dFdCTP (217x)
 - Reduced toxic metabolites

NUC-1031 bypasses the key cancer resistance pathways of gemcitabine



Phase 1b ABC-08 study: NUC-1031 + cisplatin⁴

- Favorable safety profile that was tolerated over multiple cycles
- Encouraging efficacy with activity across all BTC subtypes (44% ORR*)

* Efficacy evaluable patients

NU TIDE 121

INCLUSION CRITERIA

- Previously untreated histologically or cytologically-confirmed adenocarcinoma of the biliary tract (intra and extra-hepatic cholangiocarcinoma, gallbladder, or ampullary cancers) that is locally advanced, unresectable or metastatic
- ≥ 18 years of age
- Life expectancy ≥ 16 weeks
- ECOG PS 0 or 1
- Adequate biliary drainage with no evidence of ongoing infection

RANDOMIZATION STRATA

- Measurable Disease
- Metastatic Disease
- Anatomic Site of Disease
- Geography

NUC-1031
725 mg/m²
+
cisplatin
25 mg/m²
dosing on days 1 & 8
of a 21-day cycle*

gemcitabine
1000 mg/m²
+
cisplatin
25 mg/m²
dosing on days 1 & 8
of a 21-day cycle*

PRIMARY ENDPOINTS

- Overall Survival
- Objective Response Rate

SECONDARY ENDPOINTS

- PFS
- DoR
- Safety
- PK
- QoL

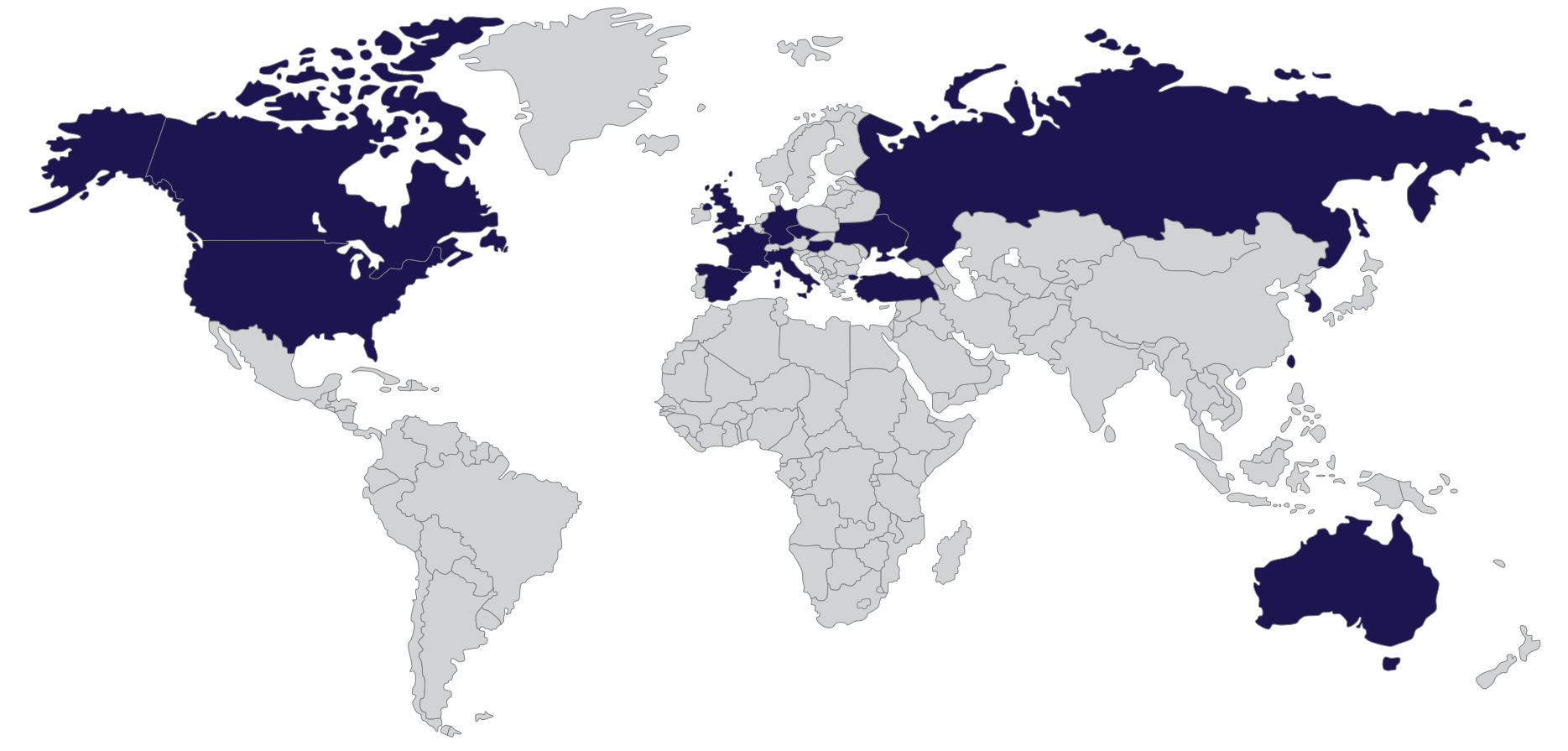
*until unacceptable toxicity or progressive disease

NuTide:121 (Statistical Plan)

RECRUITMENT	FOLLOW UP		FINAL ANALYSIS
<i>Accelerated Approval</i> <small>Interim 1 or 2 designed to support</small>	<i>Regular Approval</i> <small>Interim 2, 3 or 4 designed to support</small>		
	<i>Interim 1</i>	<i>Interim 2</i>	<i>Interim 3</i>
ORR 418 evaluable patients DIP ≥ 14%#	ORR 644 evaluable patients DIP ≥ 9%#	OS ~425 events DIM ≥ 3.4m*	Final OS ~637 events DIM ≥ 2.2m*
		OS ~541 events DIM ≥ 2.6m*	

DIP = Difference in observed proportions (vs. an estimated 19.0%) for statistical significance. Measurable disease at baseline and ≥ 28 weeks follow-up.
 * DIM = Difference in observed medians (vs. an estimated 11.7 months) for statistical significance.

NuTide:121 study sites (15 countries: ~126 sites)



SUMMARY

- Global Phase III study at ~126 sites across North America, Europe and Asia-Pacific
- NUC-1031 + cisplatin has the potential to improve survival outcomes in patients with BTC
- Further study information: NuTide121@nucana.com

